



Plan2Pass Attendance Policies for Group Coaching

- Limited space for each series.
- Each series has 6-8 group sessions including a wrap-up session.
- In addition to the group sessions each attendee receives a one-on-one session.
- Each series does large group brainstorming and small groups of 4-6 accountability meetings. You can invite other professionals you know to do the group coaching with you and can request to custom build your own accountability small group. Otherwise, small groups will be decided during Session 1 and anyone wanting a change to be made to their small group must send the request by email to here2help@plan2pass.com prior to Session 2.
- No recruiting to brokerage firms or teams during any of coaching sessions.
- No discussion of team/firm policies on commission amounts, additional fees or marketing approaches.
- No disruptive, harassing or demeaning behavior will be allowed in the group sessions. Ideas will be shared in a respectful exchange.
- Group discussions won't involve current issues, politics, or controversial topics.
- No sharing of Plan2Pass custom content which is provided only to group coaching attendees. Group coaching attendees may revise content since it is provided as a pdf draft. No use or access to the Canva Plan2Pass account will be granted.